

New Patient Intake Forms

Personal Information

Name (First & Last): _____ Date: ____/____/____

Date of Birth: ____/____/____ Sex (Circle one): Male / Female

Marital Status: Single Married Widowed Divorced Separated Spouse's Name: _____

Address: _____ Apt: _____

City: _____ State: _____ Zip: _____ Country: _____

Home Phone: (____) _____ - _____ Cell Phone: (____) _____ - _____ Provider: _____

Email Address: _____

Our office has the capability to send you text or email reminders. Which would you prefer? (Circle one): Text Email

How did you hear about us? Family/Friend/Co-Worker?: _____

Facebook Instagram Google Drive by Insurance Other: _____

Emergency Contact

First Name: _____ Last Name: _____

Phone Number: (____) _____ - _____ Relationship: Spouse Relative Friend Other _____

Employment Information

Business Name: _____ Occupation: _____

Address: _____ City: _____ State: _____ Zip: _____

Social History

Job Stress: None Moderate Severe

Job Description: _____

Job Classification: Sedentary (<5 lbs) Light (5-20 lbs) Moderate (20-50 lbs) Heavy (>50 lbs)

Family Stress: None Moderate Severe

Overall Sense of Wellbeing: Pleased Satisfactory Displeased

How many hours (on average) do you sleep per night? _____

Alcohol Consumption: Never Socially Regularly, _____ glasses, per _____

Tobacco Use: Never Quit smoking Live with smoker Smoke/chew _____ times a day

Exercise: Do not formally exercise Walk occasionally Exercise _____ days per week

Diet: I eat fast food or pre-packaged meals _____ times per week. I eat home cooked, non prepackaged, meals _____ per week.

How would you rate your current overall health and wellbeing on a scale from 1 to 10? 1 = disastrous and 10 = great. _____

Would you consider your current lifestyle healthy or unhealthy?

How much time have you lost from work or school in the past year due to illness or pain? 0-2 days 3-14days >15 days

Previous chiropractic care

Have you seen a chiropractor before? Yes No

If yes, please fill out the information below:

Doctor's Name: _____ Location: _____ Date of last visit: _____

Were you satisfied with your care? Yes No Why? _____

For how long? _____ Approximately how many visits? _____

Name: _____ Date _____

Adult Illnesses: Check all past conditions. Circle all CURRENT conditions

- | | | | |
|--|---|---|---|
| <input type="checkbox"/> ADD | <input type="checkbox"/> Cystic Kidney Disease | <input type="checkbox"/> Hypertension | <input type="checkbox"/> Psychiatric Problems |
| <input type="checkbox"/> Alzheimer's | <input type="checkbox"/> Depression | <input type="checkbox"/> Influenzal Pneumonia | <input type="checkbox"/> Scoliosis |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Diabetes (Insulin dep) | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Diabetes (Non Insulin dep) | <input type="checkbox"/> Lung Disease | <input type="checkbox"/> Shingles |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Eczema | <input type="checkbox"/> Lupus Erythema (Discoid) | <input type="checkbox"/> Past history of similar symptoms |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Lupus Erythema (Systemic) | <input type="checkbox"/> STD's (Unspecified) |
| <input type="checkbox"/> Cerebral Palsy | <input type="checkbox"/> Eye Problems | <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Suicide Attempts |
| <input type="checkbox"/> Chicken Pox | <input type="checkbox"/> Fibromyalgia | <input type="checkbox"/> Parkinson's Disease | <input type="checkbox"/> Thyroid Problems |
| <input type="checkbox"/> Crohn's/Colitis | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Unspecified Pleural Effusion | <input type="checkbox"/> Vertigo |
| <input type="checkbox"/> CRPS (RSD) | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> CVA (Stroke) | <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> Psoriasis | |

What is your chief complaint? (Why are you here? Please mention only one area of complaint)

When did this condition begin? ____/____/____

Is the condition:

- Auto Related Job Related Home Injury Slip or Fall Lifting Slept Wrong Gradual Repetitive Sudden
 Other Please explain: _____

Has it ever occurred before? No Yes When? _____

On a scale from 1 to 10, (1 being minimal and 10 being severe) how would you rate this symptom? _____

What percentage of the day do you experience this symptom? (1% being very rare & 100% being constant) _____

Please list any additional complaints (in order of importance)

- | | (circle one) | (1-10) | (1%-100%) |
|-----------------------------------|--------------------|-----------------|------------------------------|
| 1. _____ When did it start? _____ | Gradual or Sudden? | Severity? _____ | Percentage of the day? _____ |
| 2. _____ When did it start? _____ | Gradual or Sudden? | Severity? _____ | Percentage of the day? _____ |
| 3. _____ When did it start? _____ | Gradual or Sudden? | Severity? _____ | Percentage of the day? _____ |

Effects of current condition on daily activities or performance

- | | | | | |
|-----------------------|----------------------------------|------------------------------------|--|--------------------------------------|
| Job Performance | <input type="checkbox"/> No Pain | <input type="checkbox"/> Mild Pain | <input type="checkbox"/> Moderate Pain | <input type="checkbox"/> Severe Pain |
| Bending | <input type="checkbox"/> No Pain | <input type="checkbox"/> Mild Pain | <input type="checkbox"/> Moderate Pain | <input type="checkbox"/> Severe Pain |
| Carrying | <input type="checkbox"/> No Pain | <input type="checkbox"/> Mild Pain | <input type="checkbox"/> Moderate Pain | <input type="checkbox"/> Severe Pain |
| Sitting to standing | <input type="checkbox"/> No Pain | <input type="checkbox"/> Mild Pain | <input type="checkbox"/> Moderate Pain | <input type="checkbox"/> Severe Pain |
| Climbing Stairs | <input type="checkbox"/> No Pain | <input type="checkbox"/> Mild Pain | <input type="checkbox"/> Moderate Pain | <input type="checkbox"/> Severe Pain |
| Driving | <input type="checkbox"/> No Pain | <input type="checkbox"/> Mild Pain | <input type="checkbox"/> Moderate Pain | <input type="checkbox"/> Severe Pain |
| Extended Computer Use | <input type="checkbox"/> No Pain | <input type="checkbox"/> Mild Pain | <input type="checkbox"/> Moderate Pain | <input type="checkbox"/> Severe Pain |
| Household Chores | <input type="checkbox"/> No Pain | <input type="checkbox"/> Mild Pain | <input type="checkbox"/> Moderate Pain | <input type="checkbox"/> Severe Pain |
| Lifting | <input type="checkbox"/> No Pain | <input type="checkbox"/> Mild Pain | <input type="checkbox"/> Moderate Pain | <input type="checkbox"/> Severe Pain |
| Concentration | <input type="checkbox"/> No Pain | <input type="checkbox"/> Mild Pain | <input type="checkbox"/> Moderate Pain | <input type="checkbox"/> Severe Pain |
| Self-Care | <input type="checkbox"/> No Pain | <input type="checkbox"/> Mild Pain | <input type="checkbox"/> Moderate Pain | <input type="checkbox"/> Severe Pain |
| Sleep | <input type="checkbox"/> No Pain | <input type="checkbox"/> Mild Pain | <input type="checkbox"/> Moderate Pain | <input type="checkbox"/> Severe Pain |
| Sitting | <input type="checkbox"/> No Pain | <input type="checkbox"/> Mild Pain | <input type="checkbox"/> Moderate Pain | <input type="checkbox"/> Severe Pain |
| Standing | <input type="checkbox"/> No Pain | <input type="checkbox"/> Mild Pain | <input type="checkbox"/> Moderate Pain | <input type="checkbox"/> Severe Pain |
| Walking | <input type="checkbox"/> No Pain | <input type="checkbox"/> Mild Pain | <input type="checkbox"/> Moderate Pain | <input type="checkbox"/> Severe Pain |
| Lying Down | <input type="checkbox"/> No Pain | <input type="checkbox"/> Mild Pain | <input type="checkbox"/> Moderate Pain | <input type="checkbox"/> Severe Pain |
| Yard Work | <input type="checkbox"/> No Pain | <input type="checkbox"/> Mild Pain | <input type="checkbox"/> Moderate Pain | <input type="checkbox"/> Severe Pain |

Name: _____ Date _____

Effects of current condition on recreational activities and performance

_____ No Pain Mild Pain Moderate Pain Severe Pain
 _____ No Pain Mild Pain Moderate Pain Severe Pain

Previous care for this condition

Have you seen another professional for this condition other than a chiropractor? Yes No

If yes, who? (Name): _____ Practice: _____

Type of treatment: _____

Were you satisfied with the results of your treatment? Yes No

Current medications (please list any/all medications you are *currently* taking)

Medication	Dosage	For what condition?	Length of time using

Current supplements (please list any/all non-prescription items you are *currently* taking)

Supplement	Dosage	For what condition?	Length of time using

Surgery (please right the date of the procedure in the blank)

- I have not had any surgical procedures
- Angioplasty _____ Cosmetic _____ Hysterectomy _____ Pacemaker Insertion _____
 Appendectomy _____ D & C _____ Joint Reconstruction _____ Rotator Cuff _____
 Caesarian Section _____ Dental Surgery _____ Joint Replacement _____ Spinal Fusion _____
 Cardiac Catheterization _____ Gall Bladder _____ Knee Repair _____ Tonsillectomy _____
 Carpal Tunnel Repair _____ Hemorrhoidectomy _____ Laminectomy _____ Other _____
 Coronary Artery Bypass _____ Hernia Repair _____ Mastectomy _____ Other _____

Females only (mark all that apply)

Number of complicated pregnancies: _____ Number of uncomplicated pregnancies: _____
 Number of C-Sections: _____ Number of vaginal deliveries: _____
 I am.... Currently pregnant Currently *not* pregnant

Health Insurance Portability & Accountability Act (HIPAA) Consent Form

Release of Information: Your protected Health Information (PHI) will be used by this office and/or disclosed to others for the purposes of treatment, obtaining payment, or supporting the day to day health care operations of this office. You should review the Notice of Privacy Practices for a more complete description of how your PHI may be used or disclosed. It describes your rights as they concern the limited use of health information, including your demographic information, collected from you and created or received by this office. You may review the Notice prior to signing this consent. You may request a copy of the Notice at the Front Desk. This office reserves the right to modify the Privacy Practices outlined in the Notice.

Requesting a Restriction on the Use or Disclosure of Your Information: You may request a restriction on the use or disclosure of your PHI. It is the policy of this office that it will continue to provide treatment for a patient who restricts consent to the use and disclosure of his/her PHI for the purposes of treatment, payment, or health care operations. Use or disclosure of protected information in violation of an agreed upon restriction will be a violation for the federal privacy standards.

Revocation of Consent: You may revoke this consent to the use and disclosure of your PHI. You must revoke this consent in writing. Any use or disclosure that has already occurred prior to the date which your revocation of consent is received will not be affected.

I, _____ (print) acknowledge that I have reviewed the above information and I authorize this office to release information concerning my condition and treatment to my insurance company, attorney, insurance adjuster, and/or other health care providers deemed necessary for treatment purposes, processing my claim, benefits and payment of services rendered to me as well as coordinated treatment. I do understand that if I choose to refuse release of this information, that my PHI will be used within the office for purposes of my care, to those individuals designated by the doctor.

Patient or Guardian Signature X _____ Date: _____

Informed Consent for Treatment

I hereby request and consent to the performance of chiropractic procedures, various forms of physio-therapy, physical examination, x-ray studies, and/or any clinical services that are deemed necessary in my case to be administered by the doctor and/or any support staff employed or contracted by this office or clinic. I understand that, as with any health care procedure, complications are possible following chiropractic manipulation and/or manual therapy techniques. The risks of complications due to chiropractic treatments have been labeled as "rare" and include, but are not limited to, muscle spasms, aggravating and /or temporary increase in symptoms, lack of improvement of symptoms, fracture, disc injury, stroke, discolorations, and sprains.

I understand that Chiropractic adjustments and supportive treatment is designed to reduce and/or correct subluxations, allowing the body to return to improved health. It can also be used to alleviate other symptoms through a conservative approach with hopes to avoid more invasive procedures. I further understand that, as with all healthcare treatments, results are not guaranteed and there is no promise to cure. I hereby acknowledge that if I do not keep my appointments as recommended to me by treating doctor, he/she has the right to terminate responsibility for my care and relinquish any disability granted to me within a reasonable period of time. I further understand that there are other treatment options available for my condition, and that I have the right to a second opinion should I have concerns as to the nature of my examination from any other doctor. I will notify the facility/physician immediately. I understand that failure to do so may jeopardize my case.

I, _____ (print) have read the above consent and I have had an opportunity to ask questions regarding its consent. By signing below, I agree to the above-maned procedures and intend this consent to cover my entire course of treatment for my present condition and for any future condition(s) for which I seek treatment with this office.

Patient or Guardian Signature: X _____ Date: _____

Financial Responsibility

I clearly understand and agree that all services rendered to me are charged directly to me and that I am personally responsible for payment. Also, any cost that is required for collection procedures will be added to my balance and will also become my responsibility. I understand, that if filing with Medicare, this office does not accept assignment. This means that claims will be filed to Medicare for you, and you will be responsible for the balance due at the time services are rendered. Medicare and your supplemental or secondary insurance will reimburse you.

Patient or Guardian Signature: X _____ Date: _____